ROCHE BROS. | CITY WORKS | NIKE UNITED | GAP FACTORY | FRANK PEPE PIZZERIA | BLVD & BOND SHAKE SHACK | OLD NAVY | MARSHALLS | TORI JIRO | ULTA | CHIPOTLE | GARBANZO | KURA BUTTERMILK & BOURBON | SANTANDER | PURE BARRE | POKEWORKS | SWEETGREEN MAJESTIC THEATERS | BEN & JERRY'S | GO VITALITY RUPERADOYÉ/ ISMETCH INN BY ROCHE BROS. | CITY WORKS | NIKE UNITED | GAP SHAKE SHACK | OLD NAVY | MARSHALLS | TORI JIRO | ULTA | CHIPOTLE | GARBANZO | KURA ARSENAL BUTTERMILK & BOURBON | SANTANDER | PURE BARRE MAJESTIC THEATERS | BEN & JERRY'S | GORDON'S FINE WINE & LIQUORS | CONDESA VITALITY SUPERFOOD CAFÉ | HAMPTON INN BY HILTON | LIFE SCIENCE/CREATIVE OFFICE SPACE Life Science Photos/ Location Site Plan Neighborhood **Demos/Trade Area** Blvd. & Bond Contact **Access** 

Renderings

Labs/Offices

Market Aerial



#### Welcome to **Arsenal Yards**

Just west of Boston, along the Charles River, where Cambridge meets Boston, the next great neighborhood is open.

A one million + square foot mixed-use redevelopment in Watertown, Arsenal Yards is a unique place that offers a curated selection of retail and eclectic dining, exciting entertainment experiences, a hotel, contemporary residences, and creative office and lab space.

- 250,000 square feet of retail
- 300 apartments
- 200,000 square feet of life science/office space
- 150 room hotel

#### **NOW OPEN**





Roche Bros. Market • Nike United • Majestic 7 Frank Pepe's Pizzeria • City Works Eatery and Pour House Shake Shack • Old Navy • Ulta • Gordon's Fine Wines & Liquors Pure Barre • Sweetgreen • Blvd & Bond Apts. SQZ Biotech · Hampton by Hilton · And More



































Easy access by road, public transport, bike and on foot



Arsenal on the Charles Shuttle



**Arsenal Yards Shuttle** 



Public Bus

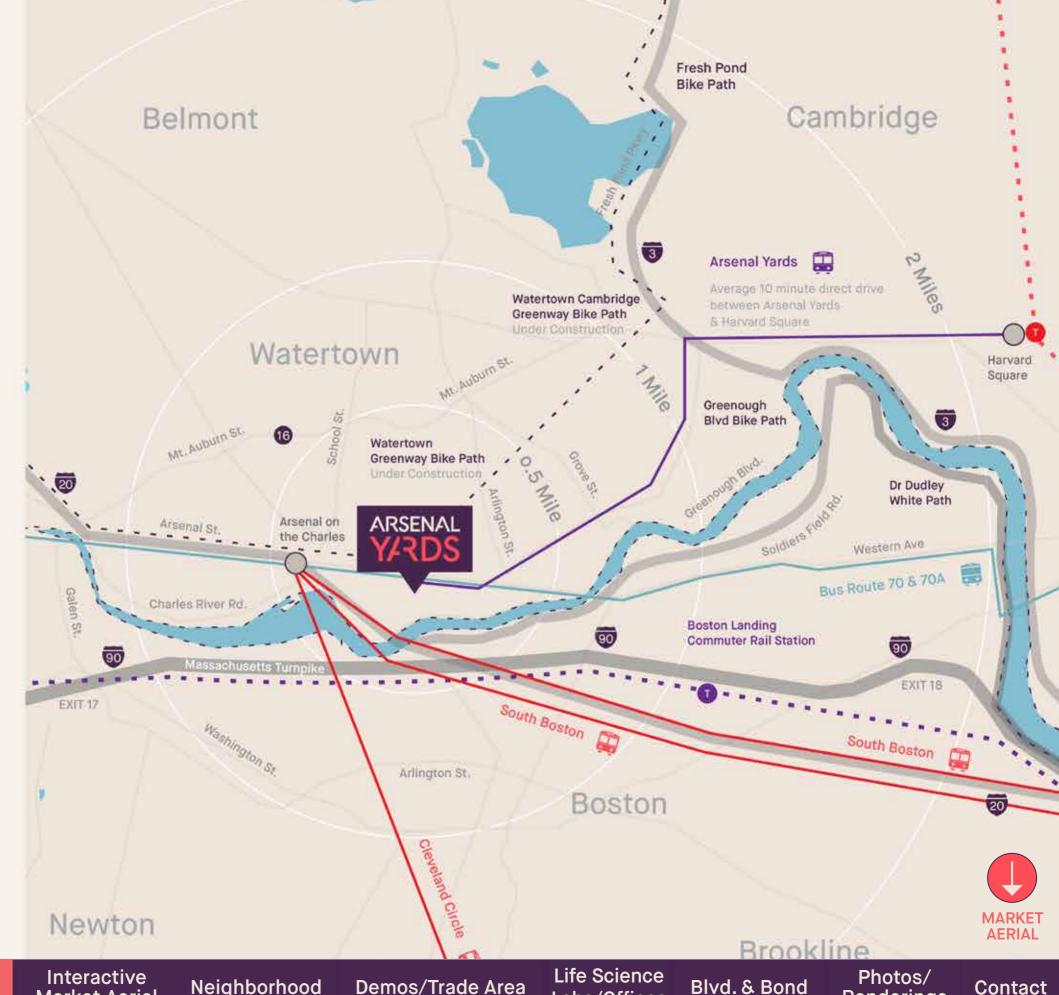


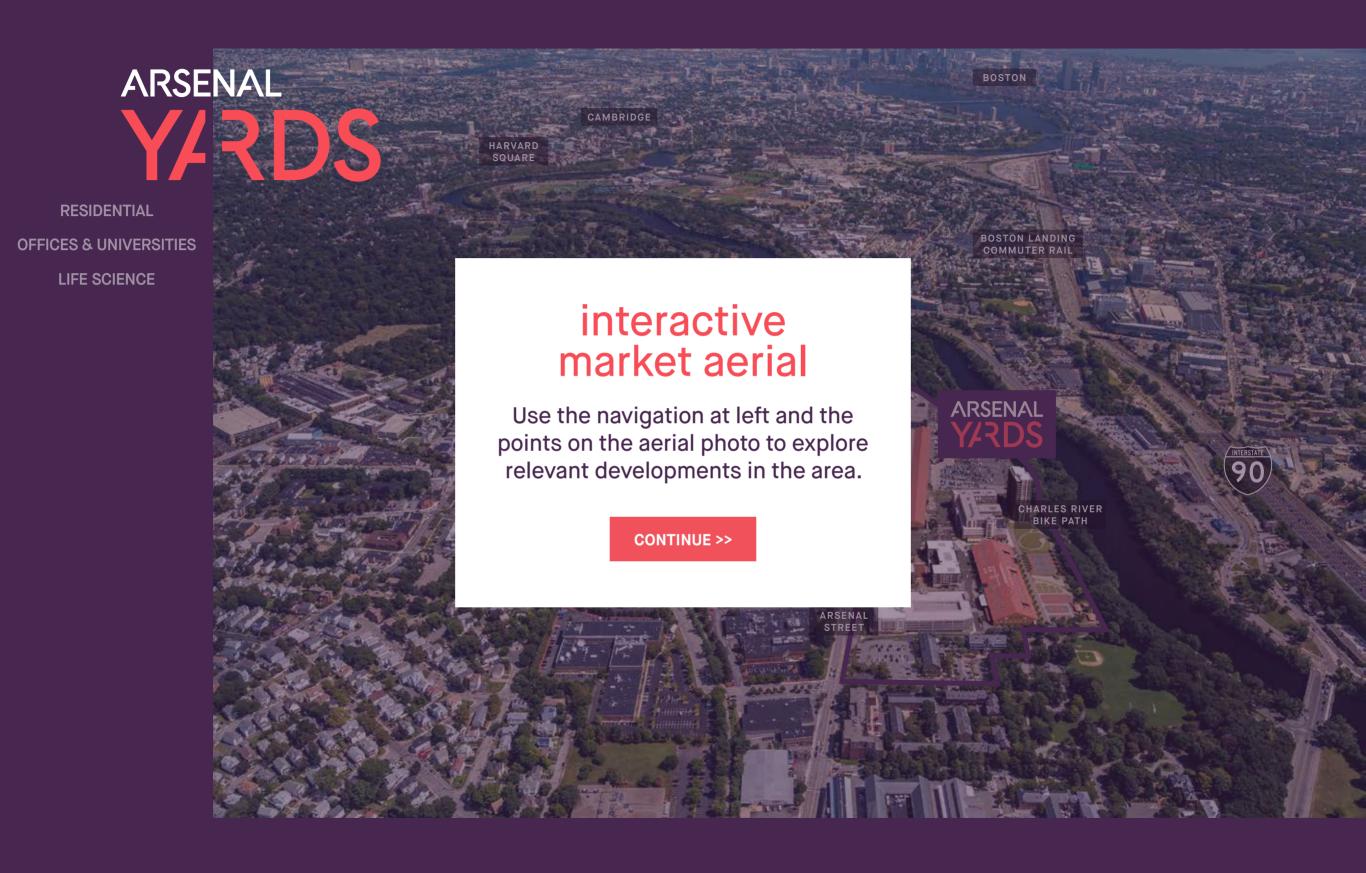
Bike Paths



Red Line







**Life Science** 

Labs/Offices

#### A vibrant and successful neighborhood

1 Arsenal on the Charles

Large office and retail campus in the renovated historic Arsenal buildings. Encapsulating athenahealth, Branch Line and Bright Horizons Global Headquarters.

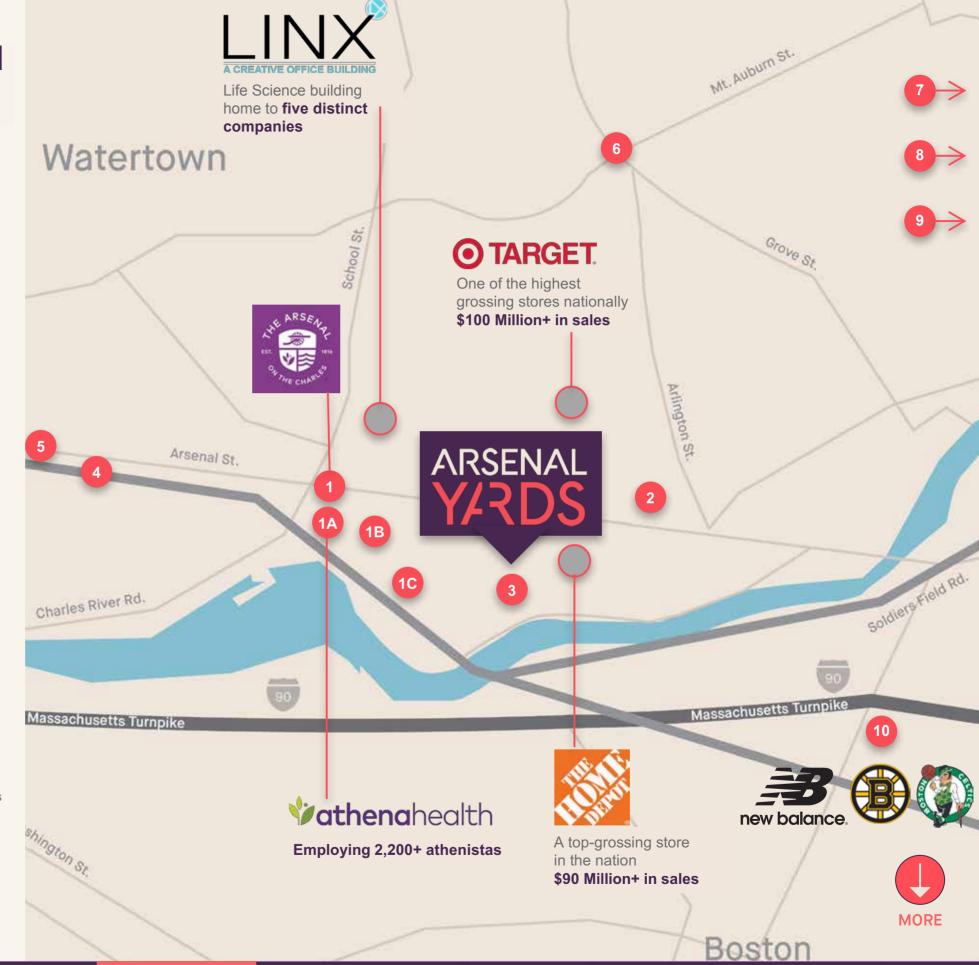
1A Athenahealth

Publicly traded healthcare technology company

- Branch Line
  Award-winning restaurant by Boston proprietors
  Garrett Harket & Andrew Holden
- 1C Bright Horizons Global Headquarters
  500 employees within walking distance to
  Arsenal Yards
- Marriott Residence Inn 150 room hotel, opened in 2016
- Arsenal Park
  Local community park including sports fields, BBQ grills, and skate park
- Gables Arsenal Street
  300 new luxury apartments
- 5 Elan Union Marketplace Apartments
  280 new luxury apartments
- 6 Coolidge Square
  Bustling neighborhood with street retail & restaurants
- 7 Harvard Square
  Highly-trafficked retail & transit hub
- 8 Harvard
- 9 MIT

Location

Dynamic new neighborhood and home to New Balance corporate headquarters, Bruins & Celtic practice facilities



**Demos/Trade Area** 



## Be part of life along the Charles River



#### 10 minute drive time

SiteReports 2020

246,569

2019 **POPULATION**  110,521

**TOTAL NUMBER** OF **EMPLOYEES** 

\$130,208

**AVERAGE HOUSEHOLD INCOME** 

\$740,900

**AVERAGE HOME VALUE** 

3,919

**MORE HOUSEHOLDS** BY 2025

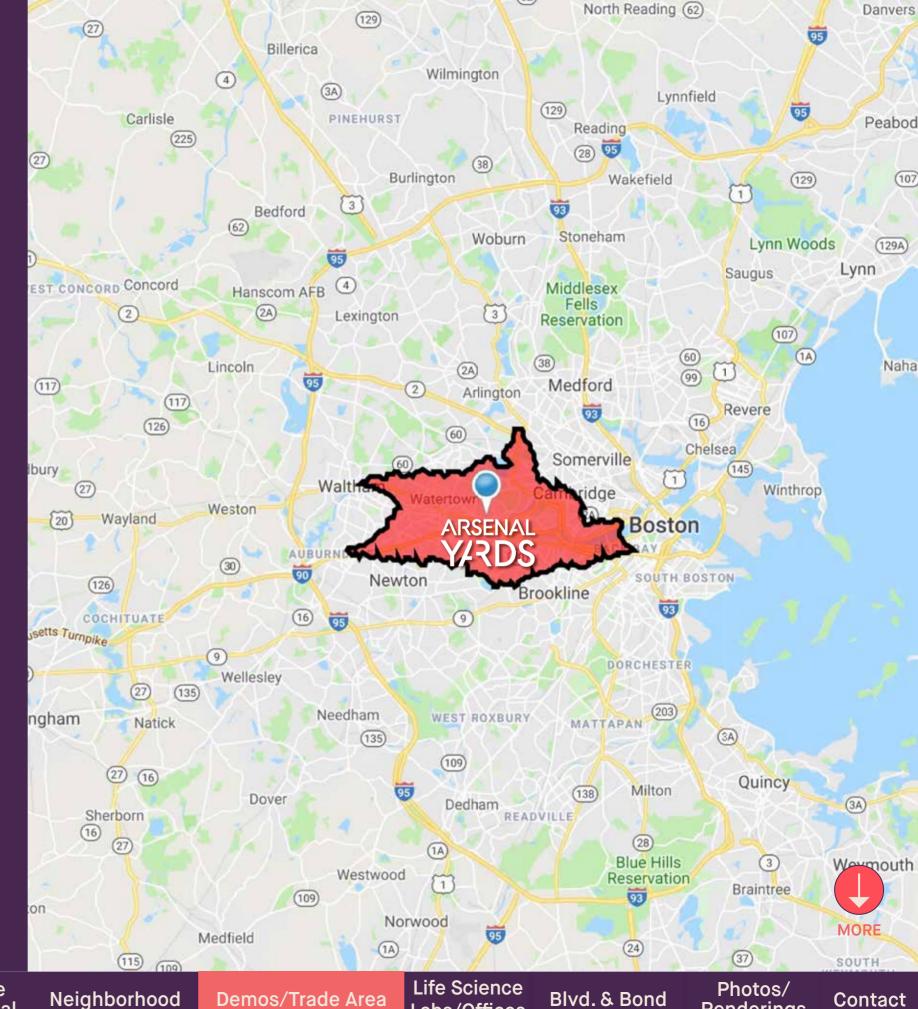
\$3,292

**MONTHLY HOUSEHOLD** RETAIL **EXPENDITURES** 

71.6%

**HOUSEHOLDS** WITH A COLLEGE **DEGREE OR HIGHER** 

**ARSENAL** YXZDS





#### Access the right consumer

#### **10 Minute Drive Time**

	ARSENAL Y/RDS	Assembly Row	Chestnut Hill	Burlington Mall	The Seaport District
Estimated Population	246,569	266,011	192,885	58,501	242,624
Estimated Number of Households	103,164	117,859	78,856	22,233	108,980
2016 Estimated Average Household Income	\$130,208	\$129,009	\$165,051	\$151,758	\$129,275
Median Age	34	33	38	42	32
College Degree (BA+)	71.6%	65.1%	74.8%	59.8%	58.8%
Total Employees	110,521	185,191	91,362	68,956	426,978

Source: SitesUSA 2020



**Interactive** 

**Market Aerial** 



#### An affluent and educated population

11.2%

#### **10 Minute Drive Time**

11.5%

Young Coastal

These generally young and

in information technology

highly educated professionals

and professional services are

prevalent in the growing high-

tech centers found in relatively

high density urban areas. Most

are renters in medium sized

apartment complexes.

**Technocrats** 

### **Hipsters and Geeks**

Young, highly educated, single, and living in the big city. With great jobs in information technology, personal services, and the legal profession, this group is highly geographically concentrated within major technology centers. While they enjoy high incomes, most rent townhomes or apartments in very expensive and the most densely populated housing markets.

Source: SitesUSA Panorama: Population within 10 minute drive

#### Income Range





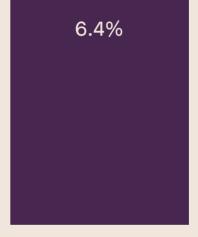


\$\$\$\$\$

\$\$\$\$

\$\$\$

9.0%



#### One Percenters

Representing approximately one percent of households, they tend to be middle-aged, white married couples with grown children. With incomes nearly three times the national average and very high net worth, these highly educated professionals are consumers of everything, including luxury goods, high end apparel and jewelry, and seasoned global travelers.

**Life Science** 

Labs/Offices

#### Best of **Both Worlds**

3.9%

Working in power occupations in the big city while living in affluent and exclusive suburbs, these affluent and highly educated households, married couple families tend to be on the older side. Commutes to financial jobs are offset by the beautiful neighborhoods they call home, where most own older, very expensive houses.

#### **Emerging Leaders**

Located in affluent newcomers neighborhoods these are among the most diverse of the upscale segments. These are primarily married couples, many of whom have children, have high incomes and live in owned single family dwellings.

9.4%

#### **High Density Diversity**

These very diverse neighborhoods mix cultures and languages, singles, couples, and families across the spectrum of ages. These neighborhoods enjoy above average incomes. Housing is generally old and mixed with multi-unit dwellings more common than single family. Their interests lie in the future - babies, bridal, parenting, and fashion.

**MORE** 



#### A growing office market

- Notable Companies In The Area
  - Watertown Exploratory Labs
     (A reimagined Tufts Health Plan hqtrs)
     Underway at nearly 475,000 SF
  - AthenaHealth: 2,200+ employees
  - Mt. Auburn Hospital: 1,969 employees
  - Harvard Univ. Science & Engineering:
     1,300 students/101 faculty
  - New Balance: 700 employees
  - Perkins School for the Blind: 500+ employees
  - Bright Horizons: 400 employees

- Biotech employers in Watertown
  - SQZ Biotech
  - Arkuda
  - Kymera
  - Aileron Therapeutics
  - Kala Pharmaceuticals
  - C4 Therapeutics
  - Biomodels
  - Syner G Pharma
  - Dicerna Pharmaceuticals
  - Tetraphase Pharmaceuticals
  - Enanta Pharmaceuticals
  - Forma Therapeutics
- Office square footage in Watertown and surrounding area, including new developments

Within Radii Class A Inventory

<1 Mile 657,719 SF

<3 Mile 3,299,000 SF

<5 Mile 21,226,886 SF











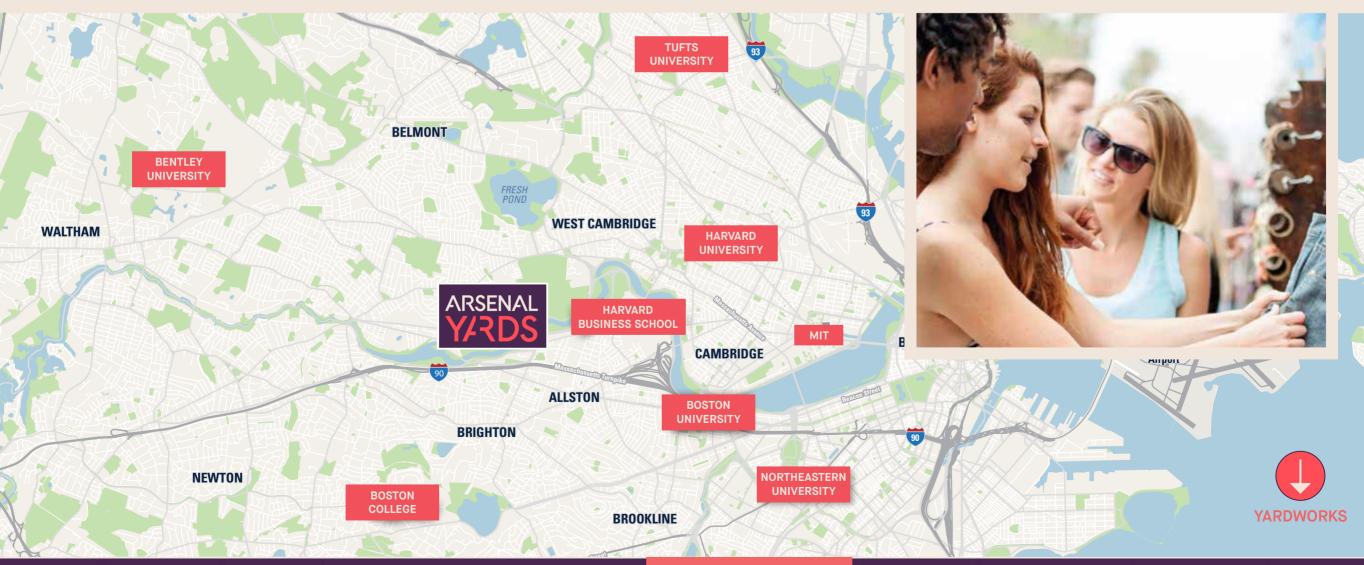




## Surrounding universities There are 21 universities and approximately 275,000 college

students in Boston's metro area including these in Arsenal Yard's trade area.

SCHOOL	NUMBER OF STUDENTS	
Boston University	32,551	
Harvard University	22,000	
Northeastern University	20,381	
Boston College	14,125	
Tufts	20,381	
MIT	11,370	
Bentley College	4,203	



Interactive **Market Aerial** 

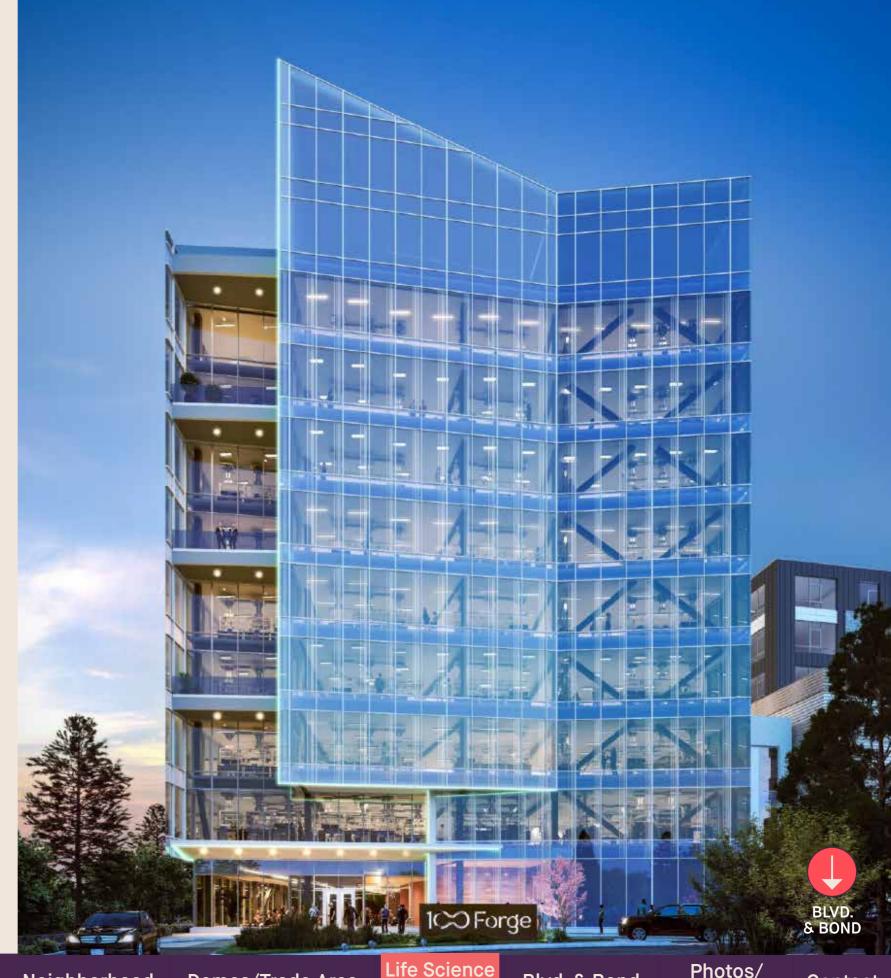
**Demos/Trade Area** 

**Life Science** Labs/Offices

Photos/ Renderings

# By the end of 2022, Arsenal Yards will be home to ~400,000sf of life science & office space.

- 200 Arsenal Yards Blvd (fully occupied currently by SQZ, Arkuda, and Kymera)
- 100 Forge 9 story, all glass, ground up building delivered by Fall 2022
- 500 Forge 3 story renovated office building delivered by Summer 2022



#### **NOW OPEN**

## Three stylish apartment buildings, countless ways to live it up.

At Blvd & Bond, every one of our 300 apartments are full of style, full of space and full of life. Offering modern technology, beautiful finishes and views of the Charles River, Blvd & Bond is home to trendsetting renters who are drawn to Arsenal Yards' inclusive community, unique retailers, and abundant natural resources.











blvd & bond













Labs/Offices



## ARSENAL YARDS

#### **Stores and Eateries NOW OPEN**

- 250,000 square feet of retail
- 300 apartments
- 200,000 square feet of office space
- 150 room hotel

Roche Bros. Market • Nike United • Majestic 7

Frank Pepe's Pizzeria • City Works Eatery and Pour House

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Pure Barre • Sweetgreen • Blvd & Bond Apts.

SQZ Biotech · Hampton by Hilton · And More





#### **Industry leaders** behind Arsenal Yards

Arsenal Yards brings together two companies with proven expertise in East Coast real estate development.

**Boylston Properties** is a Boston-based real estate developer of urban mixeduse product including retail, residential, hotel, corporate, and research buildings. With 30 years of experience and a contemporary vision, many of Boylston's high visibility projects have become part of the new urban landscape in metropolitan Boston.

The Wilder Companies is a Boston-based real estate development, management and leasing firm specializing in the positioning of retail properties. Wilder's mission has been to create vibrant lifestyle shopping centers, urban properties and mixed-use that exceed the expectations of our customers, retailers, and investors. The Wilder Companies, in its 40 year history, has developed, managed, and leased over 20 million square feet of retail properties throughout the United States and Puerto Rico.



#### Contact

## ARSENAL







**Arsenal Yards** 485 Arsenal Street Watertown, MA 02472 www.arsenalyards.com

#### **LEASING**

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**BOYLSTON PROPERTIES** 

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www.boylstonproperties.com



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05.21

Location Site Plan Access

Interactive **Market Aerial** 

Neighborhood

**Demos/Trade Area** 

**Life Science** Labs/Offices

Blvd. & Bond

Photos/ Renderings